

# Interim Report January- September 2000

Helsinki, November 2, 2000

Jorma Terentjeff, CEO • JOT Automation Group Plc

*November 2, 2000*

# Key Figures

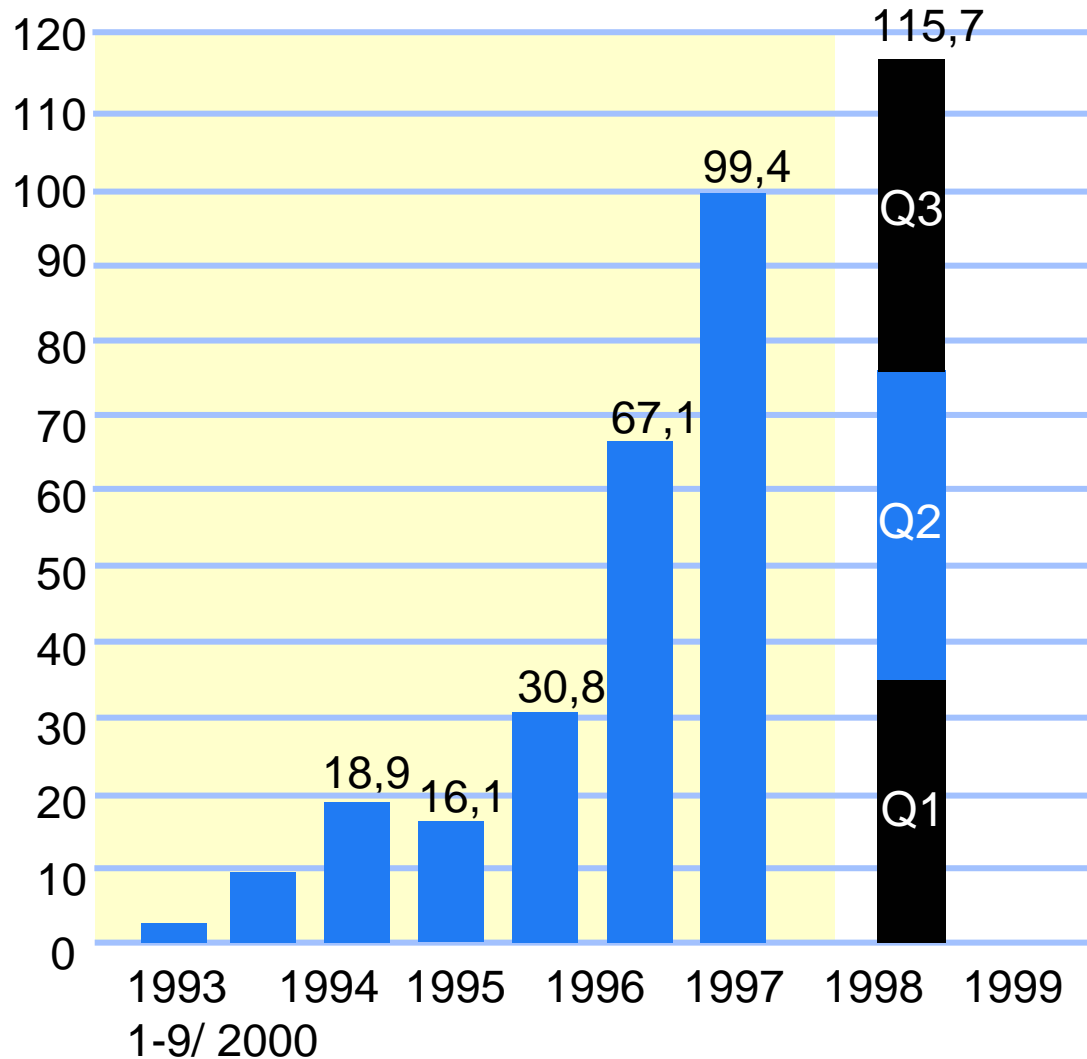
Mill. EUR	7-9/2000	7-9/1999	Change %
Net sales	40,0	22,5	77,9
Operating profit	6,1	4,2	48,5
Operating profit, % of net sales	15,3	18,7	
Profit before taxes	7,2	4,1	73,8
Profit before taxes, % of net sales	18,0 %	18,2 %	

# Key Figures

Mill. EUR	1-9/2000	1-9/1999	Change %	1999
Net sales	115,7	75,4	53,5	99,4
Operating profit	16,3	15,0	8,4	16,3
Operating profit, % of net sales	14,1	19,9		16,4
Profit before taxes	16,4	5,2	7,8	17,0
Profit before taxes, % of net sales	14,2	20,2		17,1
EUR				
Earnings / share	0,07	0,06	17,4	0,07
Equity / share	0,24	0,16	45,8	0,17

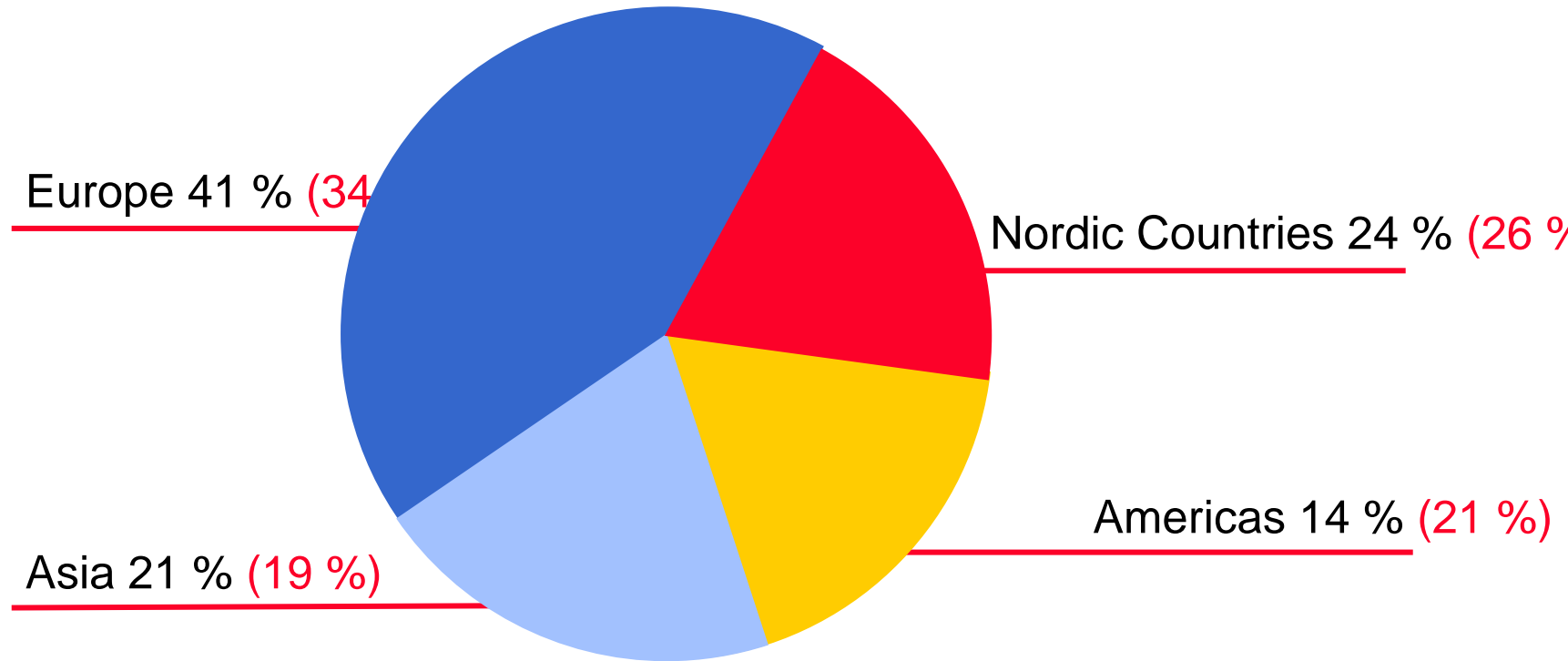
# Net Sales January-September 2000

Million EUR



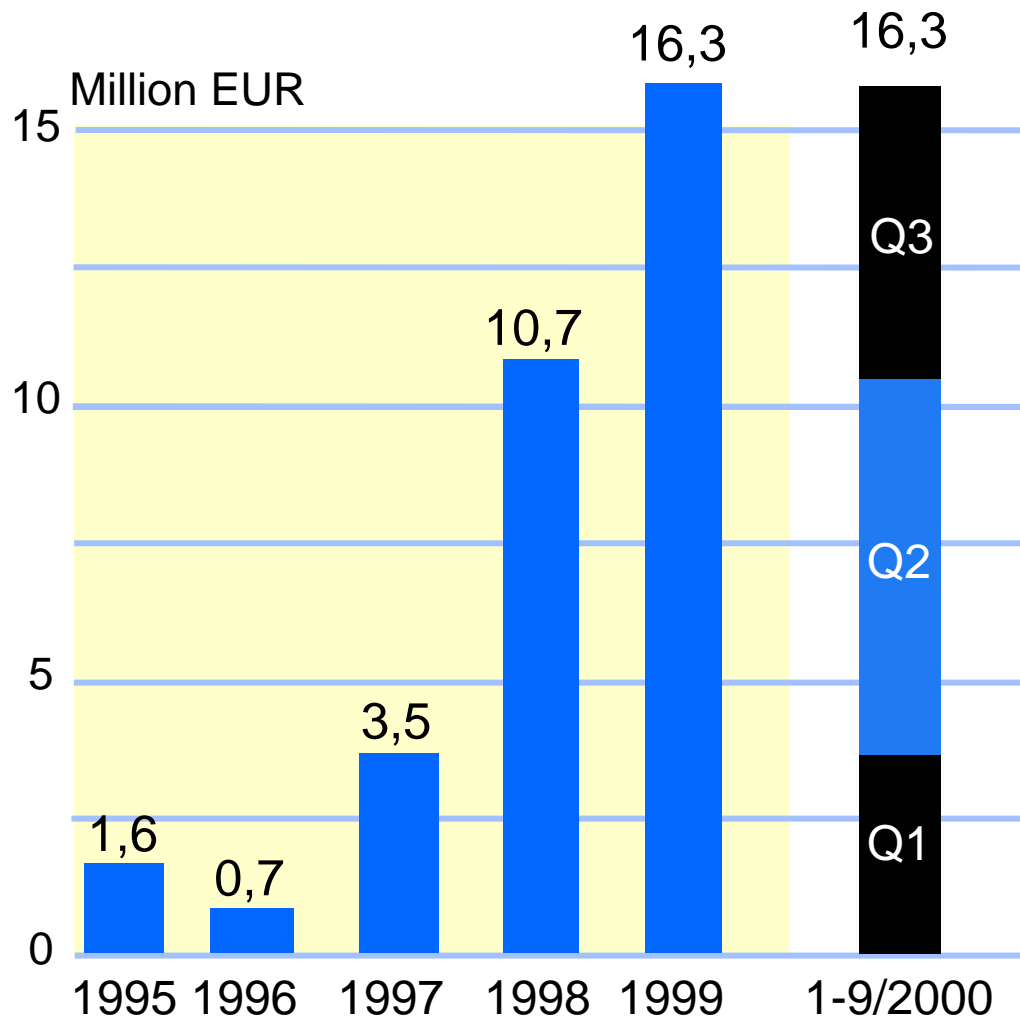
# Net Sales By Market Area

January - September 2000



Net sales January - September 2000  
 (Net sales January - September 1999)

# Profitability



# Key Figures

	1-9/ 2000	1-9/ 1999	1999
Return on equity, % (ROE) *	38,8	61,5	47,7
Return on investment, % (ROI) *	44,9	77,9	47,6
Interest-bearing net debt, Mill. EUR	8,0	-4,9	2,4
Net Gearing, %	19,3	-17,6	8,0
Equity ratio, %	45,7	62,2	41,5

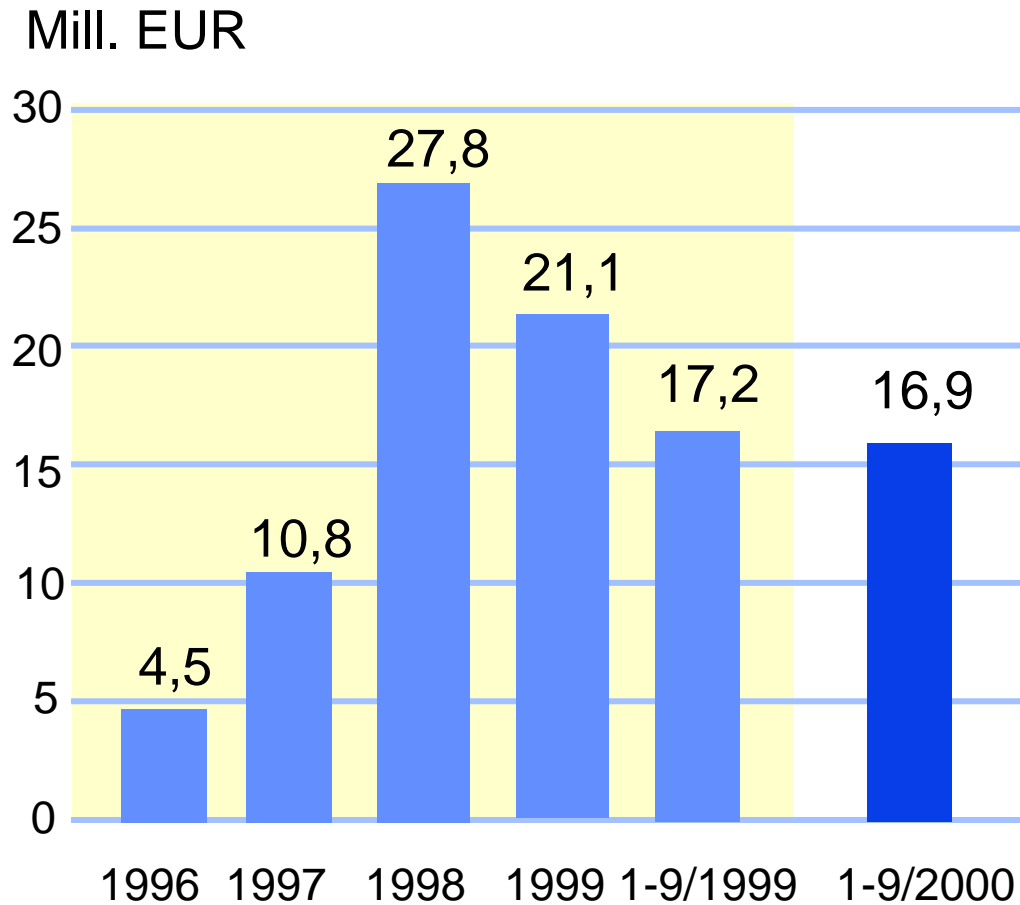
\* Figures were calculated on the basis of the profit and balance sheet total for the last 12 months.

# Key Figures

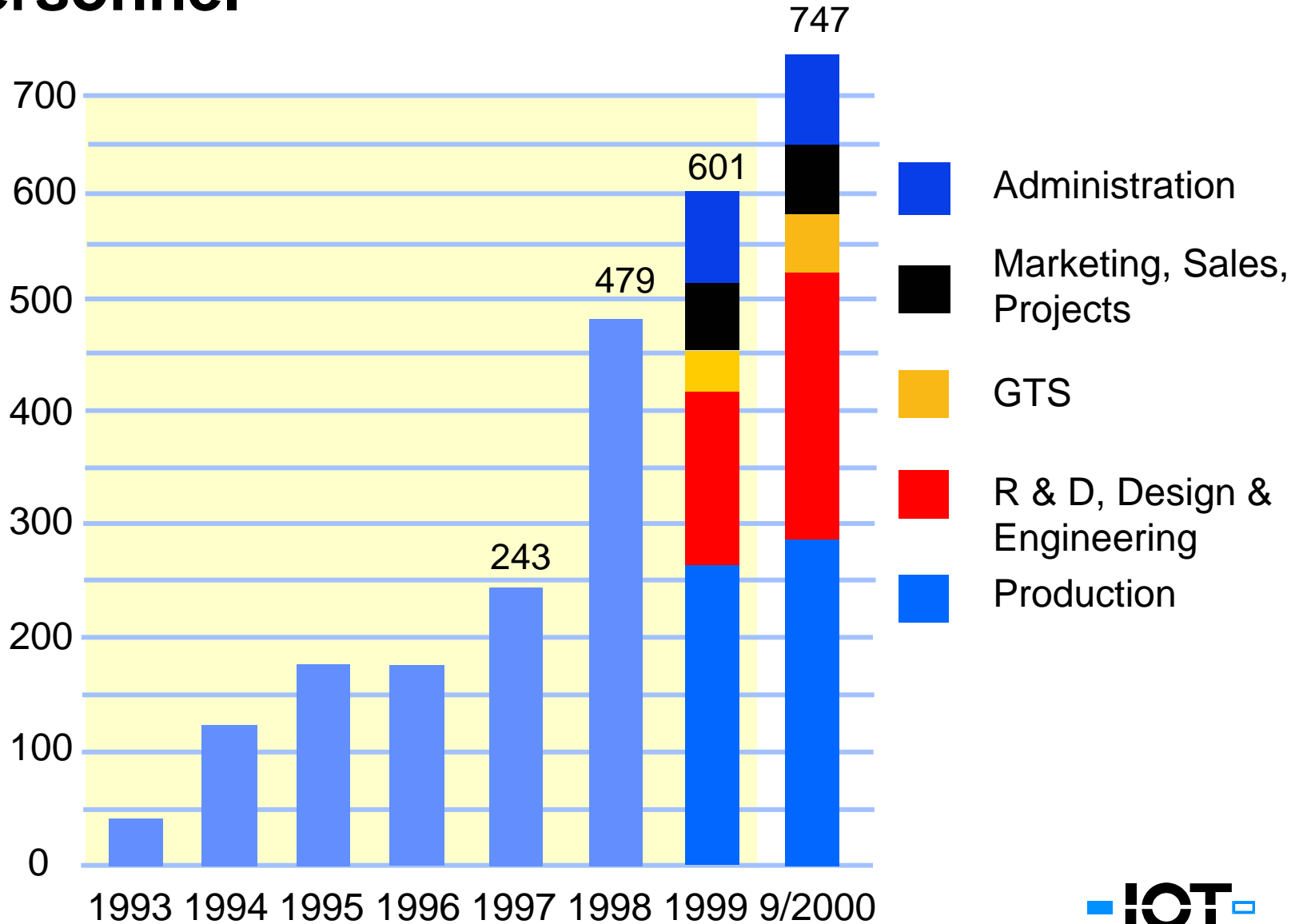
	1-9/ 2000	1-9/ 2000	1999
Gross investments in fixed assets, Mill. EUR	5,2	4,8	9,3
Gross investments in fixed assets, % of net sales	4,5	6,4	9,3
R & D costs, Mill. EUR	5,6	3,7	6,4
R & D costs, % of net sales	6,4	4,9	6,4



# Order Book



# Personnel



# Review of Operations

In August:

- JOT Automation Group Plc joined an online marketplace
  - JOT Automation Group Plc bought a 20% share in the Californian company Fastfactory Inc.

In September:

- JOT Automation Group Plc warrants were exercised for share subscription
  - A total of 3.133.520 JOT Automation Group Plc shares were subscribed for with the warrants attached to the JOT Automation Group Plc Stock Option Plan of 1998
- JOT Automation Group started a subsidiary in Mexico
  - JOT Automation Inc, a member of JOT Automation Group , started a subsidiary in Mexico

In October:

- JOT Automation Group Plc established a system factory in Sweden
  - The System Factory will operate as an assembler and tester of the production systems for Swedish customers

# Ownership September 29, 2000

39%

Foreign and administrative registered shares 39,2%

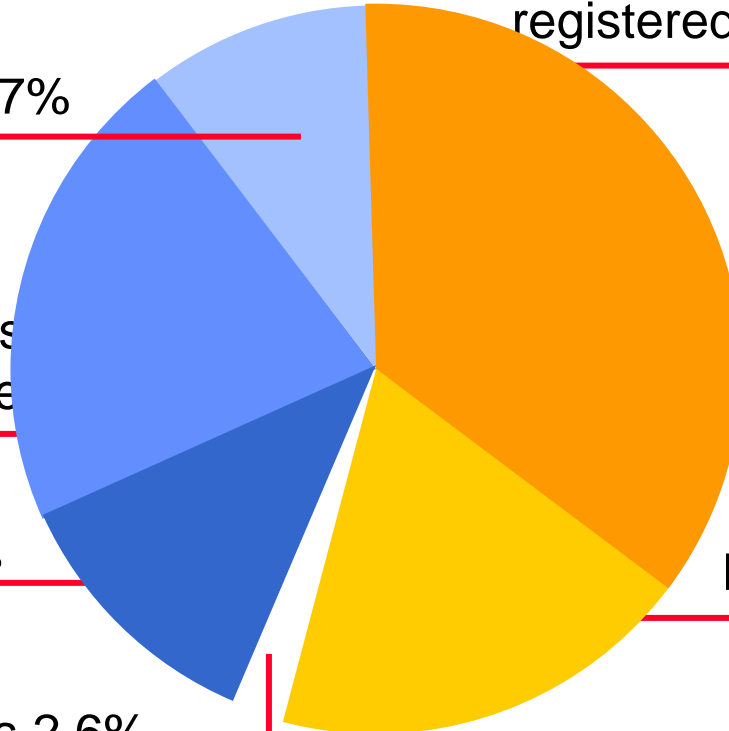
Private companies 7%

Financial institutions insurance companies

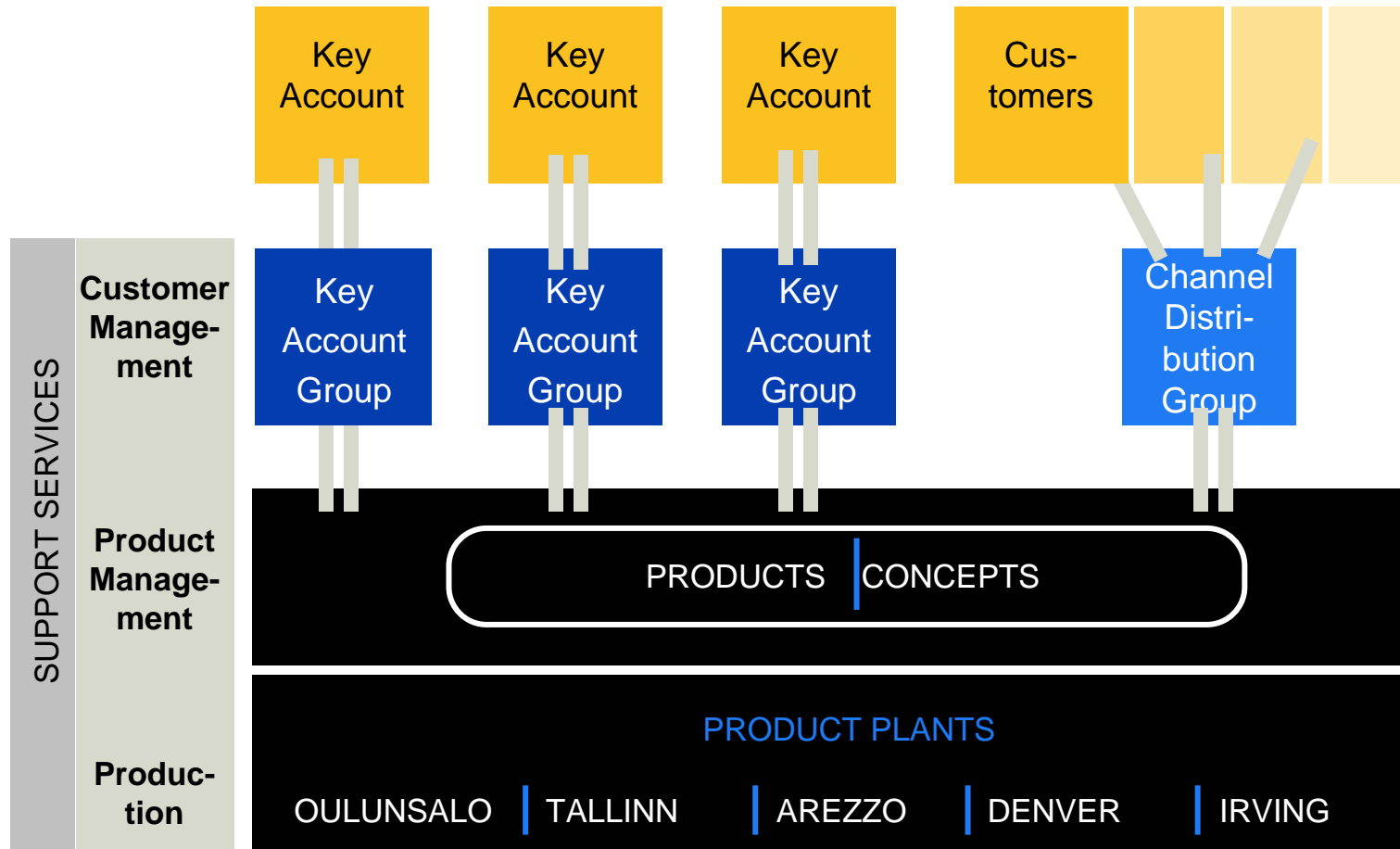
Public corporations 10,7%

Other organizations 2,6%

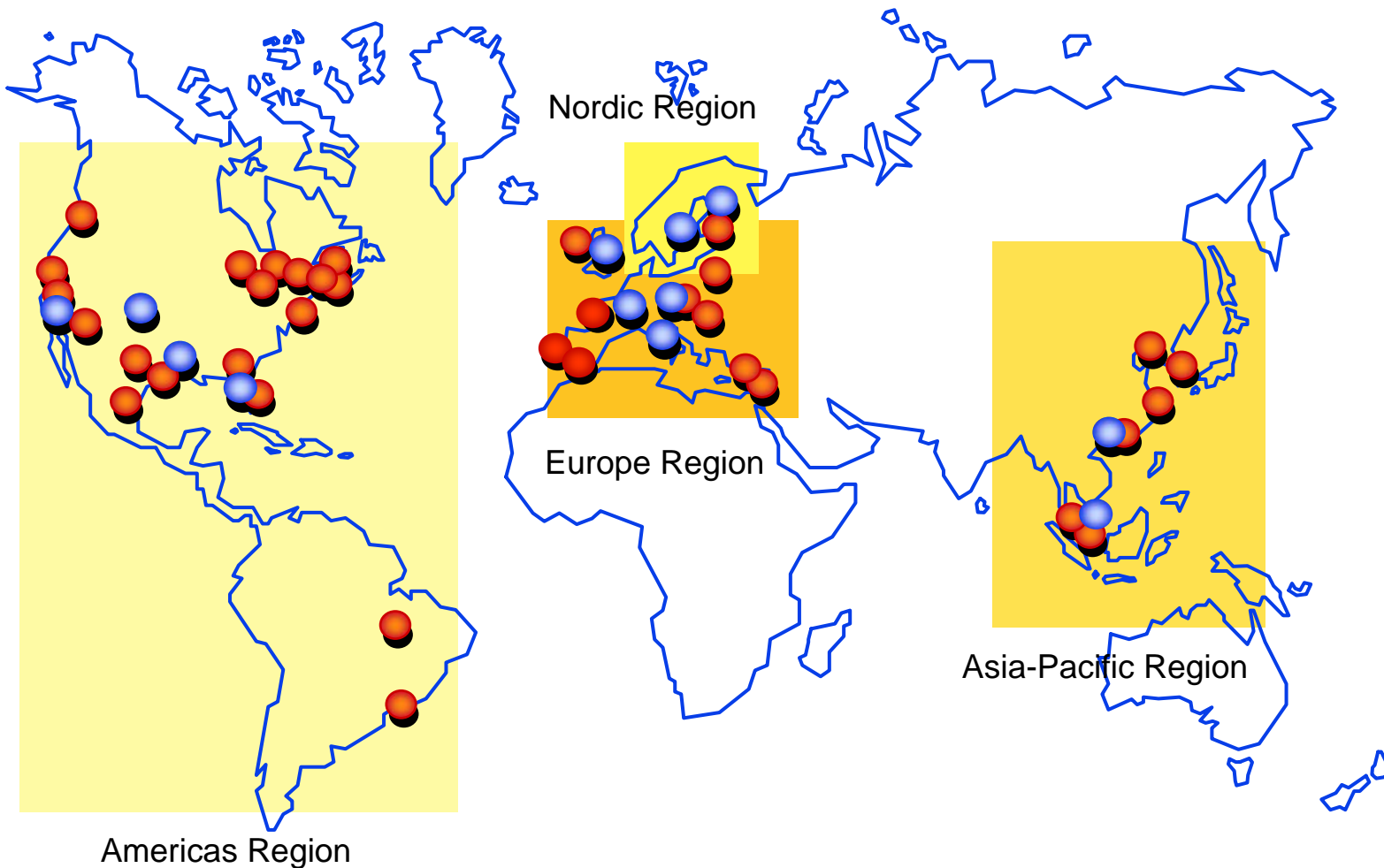
Private investors 22%



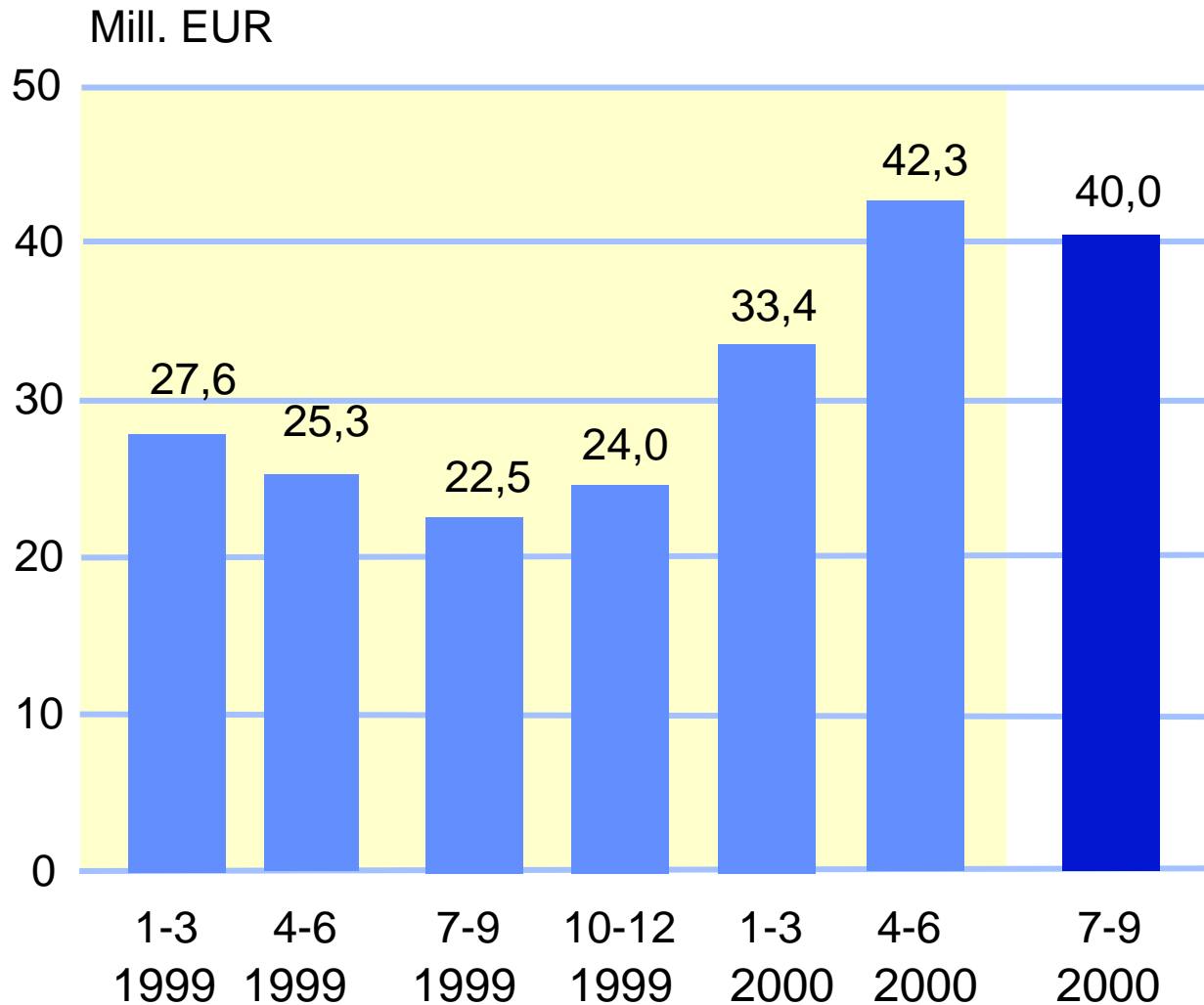
# Operational Structure



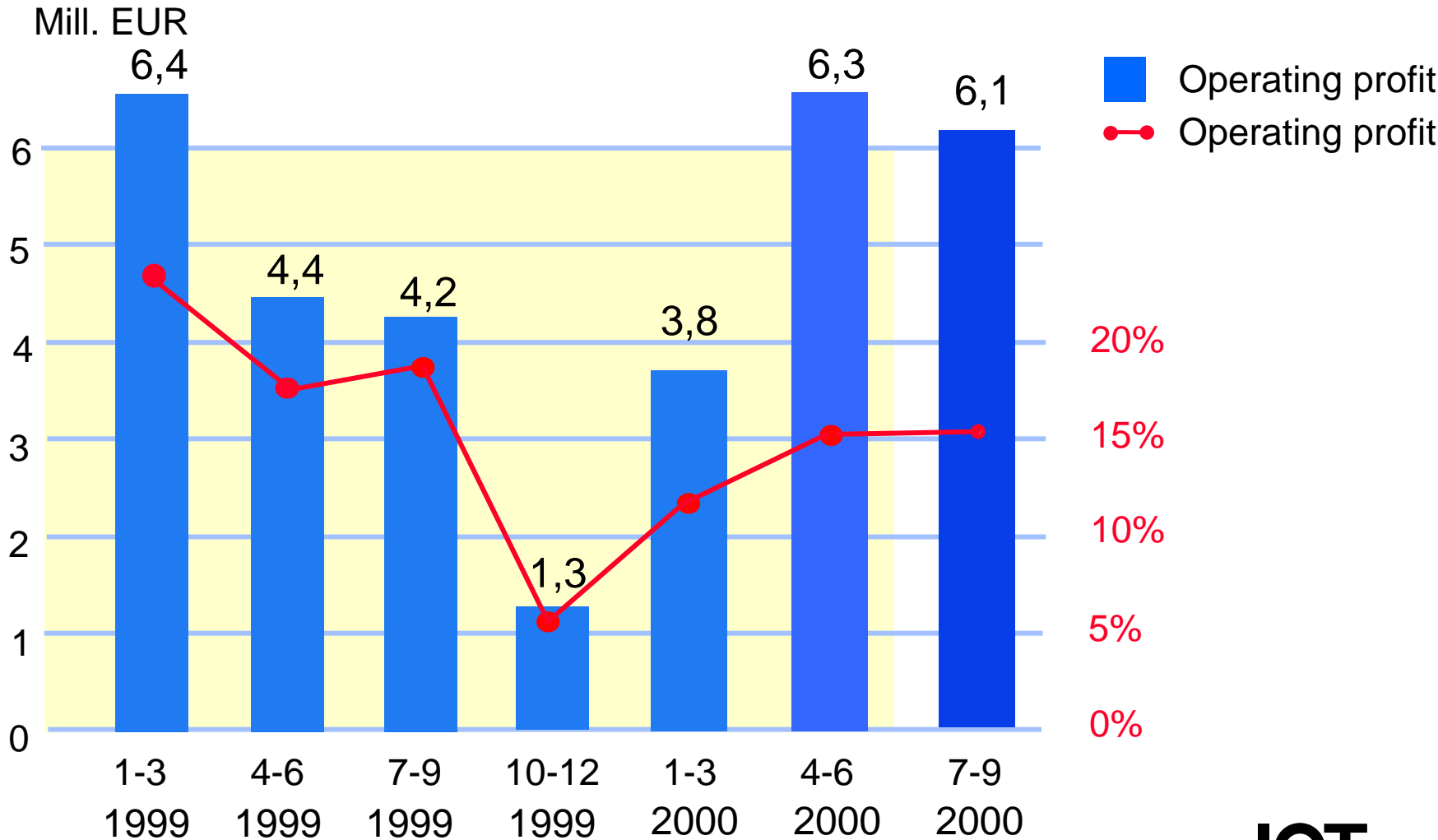
# Global Network



# Quarterly Net Sales 1999-2000



# Quarterly Profitability 1999-2000





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